



HOW TO SEARCH A CLIENT ENROLLMENT



MyHealthPlan


WHEN YOU LOG IN, YOU WILL BE BROUGHT TO THE INITIAL SEARCH PROFILES PAGE. ENTER EITHER THE FIRST OR LAST NAME OR BOTH AND SELECT “SEARCH PROFILES”



The screenshot shows the 'MyHealthPlan' website interface. At the top left is the logo, and at the top right are navigation links for 'Search profile', 'New profile', and a user profile for 'Jennifer'. The main heading is 'Search beneficiaries'. Below this is a form with several input fields: 'First name' (containing 'JOANNE'), 'Last name' (containing 'Capes'), 'Date of birth', 'Phone number', 'Email address', 'Confirmation number', 'MBI', 'Application start date', 'Application end date', and 'Agent username'. A 'Search profiles' button is located at the bottom right of the form area.

THE CLIENT PROFILE WILL POPULATE AS YOU SEE BELOW. CLICK ON THE CLIENT NAME TO OPEN THE PROFILE



 Contact us

--- Jennifer

Search beneficiaries

An applicant has completed the SOA and/or enrollment. A registrant has not completed the SOA or enrollment.

Search results

Sort

Last name

Joanne Capes 321 Highland Park Ave #140 Green Bay, WI 54302	(608) 362-8711	● Applicant	Brian Cisar 6493019	Updated 11/05/2020
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or [search again](#)



ONCE THE CLIENT PROFILE OPENS, SCROLL TO THE BOTTOM OF THE PAGE WHERE YOU CAN VIEW THE PLAN ENROLLED, CONFIRMATION NUMBER AS WELL AS A PDF OF THE ENROLLMENT



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Search profile New profile Joanne Capes Jennifer

Profile

Personal information

*ZIP code: 54302 Brown, WI

* First name: Joanne * Last name: Capes Date of birth: 10/13/1943

Email address: Phone number: (608) 362-8711

Home address

Address 1: 321 Highland Park Ave Address 2: #140

City: Green Bay State: Wisconsin

Sales information

Is the sales contact different from the beneficiary?

Additional information

[Custom 1] [Custom 2] [Custom 3]
[Custom 4] [Custom 5]

Quote history
No quotes sent for this beneficiary

Enrollment history

Network PlatinumPlus Pharmacy (PPO)
Submitted 11/05/2020 12:48 pm PST Confirmation #A56292182885673M [View application](#)

+ Optional Comprehensive Dental Plan

Total monthly premium \$162.00